

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: : Chapter 11  
: :  
AOG Entertainment, Inc., et al.,<sup>1</sup> : Case No. 16-11090 (SMB)  
: :  
Debtors. : (Jointly Administered)  
-----X

**ORDER UNDER SECTION 365(A) OF THE  
BANKRUPTCY CODE, BANKRUPTCY RULE 6006  
AND LOCAL BANKRUPTCY RULE 6006-1 AUTHORIZING  
REJECTION OF CERTAIN AGREEMENTS WITH SIMON  
ROBERT FULLER *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the motion (the “**Motion**”)<sup>2</sup> of the debtors and debtors in possession in the above-captioned cases (the “**Debtors**”) for entry of an order, pursuant to section 365(a) of the Bankruptcy Code, Bankruptcy Rule 6006 and Local Bankruptcy Rule 6006-1, authorizing the rejection of (i) that certain Consultancy Deed, dated as of January 13, 2010, between Debtor 19 Entertainment Limited and Simon Robert Fuller (the “**Fuller Consultancy Deed**”) and (ii) that certain Compromise Agreement, dated as of January 13, 2010, between Debtor 19 Entertainment Limited and Simon Robert Fuller (the “**Compromise Agreement**”) and together with the Fuller Consultancy Deed, the “**Fuller Agreements**”), effective *nunc pro tunc* to the Petition Date; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by this Motion is necessary and is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that the relief requested is beneficial to the continued operation of the

---

<sup>1</sup> A list of the Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number is attached as Schedule 1 to the Declaration of Peter Hurwitz, President of Certain Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] and at <http://kcellc.net/AOG>. The Debtors’ executive headquarters are located at 8560 West Sunset Boulevard, 8th Floor, West Hollywood, CA 90069.

<sup>2</sup> All capitalized terms used, but not defined herein, shall have the meanings ascribed to them in the Motion.

Debtors' businesses and the preservation of the value of their assets; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, that:

1. The Motion is granted to the extent set forth herein.
2. The Fuller Agreements are hereby rejected pursuant to section 365(a) of the Bankruptcy Code effective as of the Petition Date (the "**Rejection Date**").
3. As of and following the Rejection Date, the Debtors are relieved from any and all payment or performance obligations under the Fuller Agreements; provided, however, that nothing herein shall constitute a determination of claims arising from the rejection of the Fuller Agreements filed with the Court-appointed claims agent in accordance with this Order, in connection with which all rights of the Debtors are reserved in full.
4. The Debtors do not waive any claims they may have against the counterparty to the Fuller Agreements, whether or not such claims arise under, are related to the rejection of, or are independent of the Fuller Agreements.
5. Any proof of claim arising from the rejection of the Fuller Agreements must be filed with the Debtors' Court-appointed claims agent by the later of: (a) the claims bar date established in the Debtors' chapter 11 cases; or (b) thirty (30) days after the entry of this Order.
6. This Court shall retain jurisdiction to hear and determine all matters related to this Order and the implementation hereof.

Dated: August 23, 2016  
New York, New York

/s/ STUART M. BERNSTEIN  
THE HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE